

## Patent Literature – Full Text – Inventor Searches

[File 348] EUROPEAN PATENTS 1978-2007/ 200810

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[File 349] PCT FULLTEXT 1979-2008/UB=20080228UT=20080221

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Set	Items	Description
S1	6	S AU=(TOTTEN, R? OR TOTTEN R? OR (TOTTEN(2N)R?))

## Patent Literature – Non-Full Text – Inventor Searches

[File 347] JAPIO Dec 1976-2007/Oct(Updated 080129)

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Set	Items	Description
S1	16	S AU=(TOTTEN, R? OR TOTTEN R? OR (TOTTEN(2N)R?))
S2	1	S S1 AND (FINANC? OR COMMISSION? OR PRINCIPAL OR INTEREST OR LOAN? ?)
S3	0	S S1 AND (AU=FOWLER)

## NON-Patent Literature – Full Text – Inventor Search

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[File 624] McGraw-Hill Publications 1985-2008/Jun 25

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[File 637] Journal of Commerce 1986-2008/Aug 20

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Set	Items	Description
S1	5	S AU={TOTTEN, R? OR TOTTEN R? OR (TOTTEN(2N)R?)}

## NON-Patent Literature – Non Full Text – Inventor Search

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Set	Items	Description
S1	2	S AU=(TOTTEN, R? OR TOTTEN R? OR (TOTTEN(2N)R?))

## Patent Literature – Non Full Text Subject Searches

[File 347] JAPIO Dec 1976-2007/Dec(Updated 080328)

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Set	Items	Description
S1	134552	S (DERIV? OR CALCULAT? OR COMPUT? OR DETERMIN? ASCERTAIN? OR EVALUAT? OR APPRAIS?) (4N) (FEE? ? OR SUM? ? OR FIGURE OR AMOUNT OR COST? ? OR PAYMENT? ? OR PERCENTAGE? ? OR PORTION? ? OR SHARE? ? OR COMMISSION? ?)
S2	10906	S (FINANC? OR LOAN? ? OR LENDING OR BOND? ? OR NOTE? ? OR DEBT?? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LENDING OR CREDIT OR BORROWING) (4N) (SERVIC? OR MANAG? OR OVERSEE??? OR OVERSIGHT OR HANDL???)
S3	286427	S (CALCULAT? OR COMPUT? OR DERIV? OR DETERMIN? OR ASCERTAIN? OR APPRAIS? OR EVALUAT?) (4N) (VALUE? ? OR VALUAT? ? OR WORTH? ? OR PRICE???)
S4	14722	S (FINANC? OR MONETARY OR BOND? ? OR NOTE? ? OR DEBT?? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LOAN?? OR EQUIT??? OR LENDING OR CREDIT ) (4N) (ASSET? ? OR INSTRUMENT? ? OR SECURITY OR SECURITIES OR PROPERTY?? OR PORTFOLIO? ? OR ACCOUNT? ?)
S5	27175	S (BASIS OR BASED OR FUNCTION OR RELATION? OR PORTION OR DERIVED OR DERIVATION OR ROOTED OR CONNECTED ) (4N) (INTEREST OR GAIN? ? OR YIELD OR COUPON? ? OR (PAYABLE OR FUTURE OR TIME()VALUE) (2N) (PAYMENT? ? OR MONEY OR AMOUNT? ?) )
S6	2263	S (BASIS OR BASED OR FUNCTION OR RELATION?) (4N) (PRINCIPAL OR CORPUS OR AMORT? OR (LENT OR LOAN OR PAST OR PRIOR OR PAID OR ACCOUNT) (2N) (AMOUNT OR QUANTITY OR SUM OR PAYMENT))
S7	801	S S1 AND S2
S8	30	S S7 AND S5
S9	34	S S7 AND S6
S10	1122	S S3 AND S4
S11	56	S S10 AND S5
S12	21	S S10 AND S6
S13	68	S S10 AND S7
S14	8	S S13 AND S5
S15	2	S S13 AND S6
S16	64	S S5 AND S6
S17	13	S S16 AND S2

## Patent Literature Full Text – Subject Search

[File 348] EUROPEAN PATENTS 1978-2007/ 200824

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[File 349] PCT FULLTEXT 1979-2008/UB=20080619 UT=20080612

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Set	Items	Description
S1	205841	S (DERIV? OR CALCULAT? OR COMPUT? OR DETERMIN? ASCERTAIN? OR EVALUAT? OR APPRAIS?) (4N) (FEE? ? OR SUM? ? OR FIGURE OR AMOUNT OR COST? ? OR PAYMENT? ? OR PERCENTAGE? ? OR PORTION? ? OR SHARE? ? OR COMMISSION? ?)
S2	26772	S (FINANC? OR LOAN? ? OR DEBT?? OR LENDING OR BOND? ? OR NOTE? ? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LENDING OR CREDIT OR BORROWING OR TRUST??) (4N) (SERVIC? OR MANAG? OR OVERSEE??? OR OVERSIGHT OR HANDL??? OR ADMINISTR?)
S3	288697	S (CALCULAT? OR COMPUT? OR DERIV? OR DETERMIN? OR ASCERTAIN? OR APPRAIS? OR EVALUAT?) (4N) (VALUE? ? OR VALUAT? ? OR WORTH? ? OR PRICE???)
S4	27296	S (FINANC? OR MONETARY OR BOND? ? OR NOTE? ? OR DEBT?? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LOAN?? OR EQUIT??? OR LENDING OR CREDIT ) (4N) (ASSET? ? OR INSTRUMENT? ? OR SECURITY OR SECURITIES OR PROPERT??? OR PORTFOLIO? ? OR ACCOUNT? ?)
S5	51861	S (BASIS OR BASED OR FUNCTION OR RELATION? OR PORTION OR DERIVED OR DERIVATION OR ROOTED OR CONNECTED ) (4N) (INTEREST OR GAIN? ? OR YIELD OR COUPON? ? OR (PAYABLE OR FUTURE OR TIME()VALUE) (2N) (PAYMENT? ? OR MONEY OR AMOUNT? ?) )
S6	5782	S (BASIS OR BASED OR FUNCTION OR RELATION?) (4N) (PRINCIPAL OR CORPUS OR AMORT? OR (LENT OR LOAN OR PAST OR PRIOR OR PAID OR ACCOUNT) (2N) (AMOUNT OR QUANTITY OR SUM OR PAYMENT))
S7	100	S S1(3N)S2
S8	1	S S7(3N)S5
S9	1	S S7(3N)S6
S10	264	S S3(3N)S4
S11	0	S S10(7N)S6
S12	4	S S10(7N)S5
S13	3	S S12 AND S2
S14	12	S S2(3N)S5
S15	1	S S14(3N)S1

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Set	Items	Description
S1	107538	S (DERIV? OR CALCULAT? OR COMPUT? OR DETERMIN? ASCERTAIN? OR EVALUAT? OR APPRAIS?) (4N) (FEE? ? OR SUM? ? OR FIGURE OR AMOUNT OR COST? ? OR PAYMENT? ? OR PERCENTAGE? ? OR PORTION? ? OR SHARE? ? OR COMMISSION? ?)
S2	299610	S (FINANC? OR LOAN? ? OR DEBT?? OR LENDING OR BOND? ? OR NOTE? ? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LENDING OR CREDIT OR BORROWING OR TRUST??) (4N) (SERVIC? OR MANAG? OR OVERSEE?? OR OVERSIGHT OR HANDL??? OR ADMINISTR?)
S3	199178	S (CALCULAT? OR COMPUT? OR DERIV? OR DETERMIN? OR ASCERTAIN? OR APPRAIS? OR EVALUAT?) (4N) (VALUE? ? OR VALUAT? ? OR WORTH? ? OR PRICE???)

S4        229770    S (FINANC? OR MONETARY OR BOND? ? OR NOTE? ? OR DEBT??  
 OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LOAN?? OR  
 EQUIT??? OR LENDING OR CREDIT ) (4N) (ASSET? ? OR INSTRUMENT? ? OR  
 SECURITY OR SECURITIES OR PROPERT??? OR PORTFOLIO? ? OR ACCOUNT? ?)  
 S5        48812    S (BASIS OR BASED OR FUNCTION OR RELATION? OR PORTION  
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 GAIN? ? OR YIELD OR COUPON? ? OR (PAYABLE OR FUTURE OR  
 TIME()VALUE) (2N) (PAYMENT? ? OR MONEY OR AMOUNT? ?) )  
 S6        11396    S (BASIS OR BASED OR FUNCTION OR RELATION?) (4N)  
 (PRINCIPAL OR CORPUS OR AMORT? OR (LENT OR LOAN OR PAST OR PRIOR OR  
 PAID OR ACCOUNT) (2N) (AMOUNT OR QUANTITY OR SUM OR PAYMENT))  
 S7        8560    S S1 AND S2  
 S8        112    S S7(4N)S5  
 S9        14    S S8 AND MASTER  
 S10       88    S S8 NOT PY>2002  
 S11       13    S S10 AND S6  
 S12       9752   S S3 AND S4  
 S13       130   S S12(3N)S5  
 S14       9    S S13(3N)S2  
 S15       4    S S13(3N)S1  
 S16       2    S S13(3N)S6  
 S17       326   S S1(4N)S5  
 S18       0    S S16(3N)S2

## NonPatent Literature Full Text Subject Search

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S1	1260130	S (DERIV? OR CALCULAT? OR COMPUT? OR DETERMIN? ASCERTAIN? OR EVALUAT? OR APPRAIS?) (4N) (FEE? ? OR SUM? ? OR FIGURE OR AMOUNT OR COST? ? OR PAYMENT? ? OR PERCENTAGE? ? OR PORTION? ? OR SHARE? ? OR COMMISSION? ?)
S2	11278695	S (FINANC? OR LOAN? ? OR DEBT?? OR LENDING OR BOND? ? OR NOTE? ? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LENDING OR CREDIT OR BORROWING OR TRUST?) (4N) (SERVIC? OR MANAG? OR OVERSEE??? OR OVERSIGHT OR HANDL??? OR ADMINISTR?)
S3	1003947	S (CALCULAT? OR COMPUT? OR DERIV? OR DETERMIN? OR ASCERTAIN? OR APPRAIS? OR EVALUAT?) (4N) (VALUE? ? OR VALUAT? ? OR WORTH? ? OR PRICE???)
S4	6630480	S (FINANC? OR MONETARY OR BOND? ? OR NOTE? ? OR DEBT?? OR PROMISSORY OR TREASURY OR 401()K OR 401K OR MORTGAG? OR LOAN?? OR EQUIT??? OR LENDING OR CREDIT ) (4N) (ASSET? ? OR INSTRUMENT? ? OR SECURITY OR SECURITIES OR PROPERTY?? OR PORTFOLIO? ? OR ACCOUNT? ?)
S5	571854	S (BASIS OR BASED OR FUNCTION OR RELATION? OR PORTION OR DERIVED OR DERIVATION OR ROOTED OR CONNECTED ) (4N) (INTEREST OR GAIN? ? OR YIELD OR COUPON? ? OR (PAYABLE OR FUTURE OR TIME()VALUE) (2N) (PAYMENT? ? OR MONEY OR AMOUNT? ? )
S6	172216	S (BASIS OR BASED OR FUNCTION OR RELATION?) (4N) (PRINCIPAL OR CORPUS OR AMORT? OR (LENT OR LOAN OR PAST OR PRIOR OR PAID OR ACCOUNT) (2N) (AMOUNT OR QUANTITY OR SUM OR PAYMENT))
S7	13710	S S1(3N)S2
S8	32	S S7(3N)S5
S9	0	S S8(3N)S6
S10	7	S S7(3N)S6
S11	7362	S S5(3N)S6
S12	35	S S11(3N)S2
S13	3	S S12(3N)S1
S14	13957	S S3(3N)S4
S15	36	S S14(3N)S5
S16	0	S S15(3N)S2





